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888-921-5990 | 802-860-4095

March 16, 2021

To: Energy Savings Account (ESA) Pilot Program Participants

Re: Weatherization and Gross Receipts Tax on Energy Savings Accounts

Dear ESA Pilot Program Participant:

This letter is to confirm that you are aware of the required Weatherization Tax (0.5%) and Gross Receipts Tax (0.525%) associated with your total Energy Savings Account (ESA) funds balance. The collection of these taxes is applied to all energy efficiency charge collections in Vermont.<sup>1</sup> As such your "net" available ESA funds balance will be an amount equal to your energy efficiency charge collections minus the required taxes.

We are attaching an updated ESA account balance spreadsheet showing the available ESA funds balance (i.e., net of the taxes). Should you have any questions, please feel free to contact Efficiency Vermont at [ESAInfo@efficiencyvermont.org](mailto:ESAInfo@efficiencyvermont.org).

Sincerely,

Mike Crowley  
Efficiency Vermont

Kelly Launder  
Vermont Department of Public Service

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<sup>1</sup> The inclusion of the Weatherization Tax and Gross Revenue Tax in the Energy Efficiency Charge is addressed in Public Utility Commission Rule 5.305(B) (see attached).