



Efficiency Vermont Certified 3.0

Incentive & Home Certification Form



Use this form to receive the following Incentives & Certifications

- Balanced Ventilation
- Drain Water Heat Recovery
- EVT Home Certification 3.0 (requires HERS rating)
- HERS rating Incentive*
- All-Electric Incentive*

*For certified homes only

Steps to getting your Incentives & Home Certification

1. Confirm eligibility and rebate amounts: see last page and efficiencyvermont.com/rebates
2. Purchase and install qualifying product(s).
3. Complete and sign the application.
4. Submit completed application with W9 (if applicable) and invoice(s) for Balanced Ventilation and Drain Water Heat Recovery Equipment including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor as applicable.
5. Submit completed application with W-9 (if applicable) and fill out Home Certification Checklist (see below). Include HERS rating documentation, and Invoice from Rating Company

E-mail rebatecoordinator@efficiencyvermont.com

Mail Efficiency Vermont c/o Rebate Coordinator
20 Winooski Falls Way, 5th floor
Winooski, VT 05404

Online rebates.efficiencyvermont.com

Fax 802-658-1643

Customer Information & Agreement

Contact Name/Title Business Name (if applicable)

Installation/Project Address City/Town State Zip

Email Address ☐ Check to receive energy-saving offers and updates via email Telephone #

Electric Utility Company Electric Utility Account # (of installation location)

The equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so. I certify that all my information is correct to the best of my knowledge, I meet the eligibility requirements listed on the last page, and agree to the terms and conditions. For full terms and conditions, see efficiencyvermont.com/terms.

Signature Date

Rebate Payee Information

Rebate check payable to (name must match W9): ☐ Check if the installation/project address is a VGS customer

A W9 is required if rebate is being paid to a business.
Have you submitted one since January 1, 2019?

- ☐ Yes (you do not need to attach another copy)
☐ No (attach a W9, available at irs.gov)

Contact Name/Title

Mailing Address

City/Town State Zip

For internal use

Project: _____



Balanced Ventilation Incentive

- Equipment must be listed on [Efficiency Vermont's Qualified Product List](#)
- Available to Efficiency Vermont Residential Construction Professionals or Efficiency Vermont Certified Builders only (must be Efficiency Excellence Network Residential New Construction members)
- Home certification *not* required
- Please **attach Invoice** to your submission
- Please **attach photos** to your submission

Incentive Tiers

	Incentive Amount	Equipment Efficiency (SRE: Sensible Recovery Efficiency)
Tier 1	\$350	SRE>= 70% (HRV & ERV)
Tier 2	\$700	SRE>= 80% (HRV & ERV)

Installed Equipment Details.....

Equipment brand	Model	Model #
Equipment serial #	SRE Rating	Incentive amount

Drain Water Heat Recovery Incentive

- Available to Efficiency Vermont Residential Construction Professionals or Efficiency Vermont Certified Builders only (must be Efficiency Excellence Network Residential New Construction members)
- Home certification *not* required
- Please **attach Invoice** to your submission
- Please **attach photos** to your submission

Incentive

- 50% of equipment cost **up to \$400**
- Incentive amount is for equipment only

Installed Equipment Details

Equipment brand	Model	Model #
-----------------	-------	---------

Calculating Incentive Amount

Total equipment cost x 0.5 = Incentive Amount (up to \$400)

Total incentive amount: _____

Home Certification Form

Available to Efficiency Excellence Network Members at the Efficiency Vermont Certified Builder level includes **Home Certification**, **HERS Rating Incentive**, and **All-Electric Bonus Incentive**

Documentaion Checklist

✓	Documents Required for Certification
<input type="checkbox"/>	Specifications Checklist
<input type="checkbox"/>	HERS Certificate
<input type="checkbox"/>	Rater invoice (for incentive)

Home Certification Eligibility Requirements

- Available only to Efficiency Excellence Network (EEN) Residential New Construction Trade Ally Group members at the Efficiency Vermont Certified Builder level
- Complete the **Efficiency Vermont Certified 3.0 Checklist** below
- **HERS Certificate Rating**

Efficiency Vermont Certified 3.0 Checklist: Check each box if building specification meets

✓	Building specification	Efficiency Vermont Certified 3.0 Requirement
<input type="checkbox"/>	Appliances	Refrigerator, dishwasher, and clothes washer ENERGY STAR
<input type="checkbox"/>	Insulation installation	Grade I
<input type="checkbox"/>	Slab insulation	R-20 continuous
<input type="checkbox"/>	Foundation wall insulation	R-20 continuous, or R-13 cavity plus R-10 continuous
<input type="checkbox"/>	Floor insulation (exposed)	R-38 or R-30 R-30 cavity plus R-5 continuous
<input type="checkbox"/>	Wall insulation & band joist	R-32 (minimum R-12 continuous)
<input type="checkbox"/>	Ceiling insulation	R-60 attic; R-49 sloped/cathedral
<input type="checkbox"/>	Windows	U-0.21
<input type="checkbox"/>	Air leakage	≤ 1 ACH50
<input type="checkbox"/>	Ventilation	Qualified balanced ventilation with whole-home distribution
<input type="checkbox"/>	Lighting	100% ENERGY STAR certified bulbs/fixtures
<input type="checkbox"/>	Heating & cooling equipment	ENERGY STAR certified
<input type="checkbox"/>	Water heating	ENERGY STAR certified
<input type="checkbox"/>	Bathroom water fixtures	All toilets, showerheads, & sink faucets meet WaterSense requirements
<input type="checkbox"/>	Ductwork & distribution	Fully in conditioned space

Project Information

Project address _____ Owner _____

I certify that the above information is true to the best of my knowledge I agree with the Terms & Conditions

Builder signature

Date

Print name

HERS Rating Incentive

Once a rating has been completed, the available incentive/rebate is **50% of invoiced cost of rating up to \$750.**

Available to Efficiency Excellence Network (EEN) New Residential Construction Trade Ally Group at the Efficiency Vermont Certified Builder level only.

Requirements

- HERS Certificate (HERC)
- Invoice from Rater showing full cost of inspections and rating

Calculating Incentive Amount

Cost of rating x 0.5 = Incentive Amount (max. \$750)

Total incentive amount: _____

All-Electric Bonus incentive

All-Electric Rebate Eligibility Requirements- projects that meet these requirements are eligible for an incentive of \$500.

Available only to Efficiency Excellence Network (EEN) members at the Efficiency Vermont Certified Builder level.

All-electric home incentive requirements

Homes meeting the standard for Efficiency Vermont Home Certification and that meet each of the following requirements qualify for a \$500 bonus

- All-electric appliances
- No gas connection or fuel storage tank
- All-electric heating (heat pump), cooling, and domestic hot water equipment
- Heat pump equipment sized to meet building heating load at 5°F – any resistance heating intended to supplement heating capacity at very low temperatures is disabled via controls above 5°F
- Other supplemental resistance heat only allowed where permitted by RBES
- Biomass is acceptable provided all-electric system can meet 100% of heating load at 5°F
- Electric Vehicle-Ready Level 2 outlet or charging station (240V, min. 40A) installed on site at parking location.
- For sites with good solar access, rough-in for future photovoltaic (PV) panels is encouraged but not required.
- Electric Vehicle Supply Equipment [EVSE i.e. an electrical panel that with enough circuits to support an electrified home (EVSE, CCHP install, etc.)] must be installed.
- If a charging station is not installed, dedicated service must be installed to the parking location and terminated in either a junction box or 240 plug (NEMA 6-50 or NEMA 14-50)

Additional incentive details	Vermont Gas Systems customers*	Washington Electric Cooperative customers*
Completion incentive	\$600	\$1,000
Drain water heat recovery system	\$300	N/A

*Cannot be combined with VGS heating and water heating system rebates.

Builder signature

I certify that the above information is true to the best of my knowledge I agree with the [Terms & Conditions](#)

Builder signature	Date
Print name	

Program eligibility & exclusions

Rebate cannot be combined with any other Efficiency Vermont offer (including point of purchase discounts) and is subject to change without notice. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of the change. All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible. Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and refrigeration equipment, and installation and freight costs of agricultural equipment are eligible). Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing. IBM, Global Foundries, Omnia, and Vermont electric utility companies are not eligible.