

# RESIDENTIAL FLOOD RECOVERY HOME ELECTRIC SYSTEM UPGRADE PROGRAM FOR HOMEOWNERS



# **Steps to Getting Your Rebate**

☐ Before beginning your electric system upgrade project, ensure that you meet the income eligibility requirements and that the scope of work from your electrician meets the program requirements below. Contact Efficiency Vermont if you have questions about these requirements.

☐ Confirm your home electric system project has been performed by a properly licensed Master Electrician.

☐ Ensure that this form has been completed and signed by you and the electrician who has completed the work.

**E-mail**: rebatecoordinator@efficiencyvermont.com

Online: efficiencyvermont.com/floodrebate

Mail: Efficiency Vermont c/o Rebate Coordinator

20 Winooski Falls Way, 5th floor

Winooski, VT 05404

### **Project Eligibility Requirements:**

The upgraded system must meet 200 amp service capability; installation of equipment allowing 225 amp service is allowable if advised by the electrician. Eligible homes must have incurred damages from flooding between July 10 and July 31, 2023 (or between July 10 and August 10, 2023 for residents of Addison County).

# 🕢 Allowable equipment

- 1. Service entrance upgrade
- 2. Electrical panel or subpanel as needed to serve new and likely future loads; an existing panel may be kept as a subpanel if advised by the electrician.
- 3. Wiring (including junction boxes and a receptacle/outlet) to serve a new load.
- 4. Meter socket and related materials, such as a wood backer board.
- 5. Customer-owned pole(s) or conduit, including trenching and backfilling.
- 6. Service line (conductor) from the transformer to home or meter socket.
- 7. Costs associated with disposing of or recycling old equipment that is being replaced under the program.
- 8. Other critical safety corrections if advised by the electrician.

# $\bigotimes$ Equipment <u>not</u> allowed

- 1. Distribution / service transformer
- 2. End use equipment, such as electric vehicle charger
- 3. Materials for cosmetic improvements, such as new drywall or exterior siding (materials for necessary weatherproofing are allowed to ensure long-term durability of the home and equipment)

# Understanding your available rebate:

- Low-income customers are eligible to receive 100% of eligible project costs up to \$10,000. If your project costs exceed this limit, please contact Efficiency Vermont to discuss whether there may be options for additional coverage.
- Moderate-income customers are eligible to receive 90% of eligible project costs up to a maximum project cost of \$10,000.
- The maximum reimbursement for all parts, materials, and equipment specific to wiring will not exceed \$2,000.
- The maximum reimbursement for parts, materials, and equipment specific to customer owned pole(s) or conduit, including trenching and backfilling, will not exceed \$5,000.

# **Customer Information & Agreement**

(to be completed by customer)

Contact Name				
Installation Address	City/Town		State	Zip
E-mail Address	Ti	elephone #		
☐ Check to receive energy-saving offers ar	nd updates via email			
Electric Utility Company	Electric Utility A	account # (of installation location)	W9 Information (	if paying a 3rd party)
Rebate Payee Information	on			
Rebate check payable to (name mus	st match W9):			
A W9 is required if a commercial entity is receiving this rebate. Have you submitted one in the last 12 months?  Yes (you do not need to attach another copy)  No (attach a W9, available at www.irs.gov)		☐ Contact information same	e as above	
		Contact Name		
For Internal Use		Mailing Adress		
Project		City/Town	State	Zip

#### **Income Verification**

Qualifying households must meet the income guidelines below. Select the check box next to the amount that your annual gross household income falls at or below, based on the county that you live in and the number of people in your household.

(CHECK THE APPLICABLE BOX IN THE INCOME GUIDELINES TABLE)

		Annual household income limit by household size							
		1	2	3	4	5	6	7	8
Chittenden,	Low Income	□\$66,600	□ \$76,100	□\$85,600	\$95,100	□ \$102,750	□ \$110,350	\$117,950	□ \$125,550
Franklin, Grand Isle counties	Moderate Income	□\$100,000	□ \$114,200	□ \$128,400	\$142,600	□ \$154,200	□ \$167,840	□\$189,360	□\$210,880
Addison	Low Income	□\$61,050	□ \$69,750	□ \$78,500	□ \$87,200	□\$94,200	□ \$101,200	□\$108,150	□ \$115,150
county	Moderate Income	\$91,560	□\$104,640	\$117,720	□ \$130,800	□ \$141,360	\$151,800	□\$162,120	□ \$172,680
Manhimatan	Low Income	□\$59,050	□ \$67,450	□ \$75,900	□ \$84,300	□ \$91,050	□ \$97,800	\$104,550	\$111,300
Washington	Moderate Income	□\$88,560	□ \$101,280	□ \$113,880	\$126,480	□ \$136,680	□\$146,760	□\$156,840	\$167,040
All other VT	Low Income	□\$57,300	□ \$65,500	□ \$73,700	\$81,850	□ \$88,400	□ \$94,950	□\$101,500	□\$108,050
counties	Moderate Income	□\$86,000	□\$98,400	□\$110,600	\$122,800	□ \$132,800	□ \$142,600	□\$152,400	□\$162,200

Income is defined as the combined total annual gross income of all family and non-family members living within the household; See "Income Eligibility for Residential Households" information on last page for more information.

If your household has more than 5 members, please call our customer support team to determine your income eligibility.

# Flood Damages:

Please initial each box on the right-hand side of each section.  I hereby certify that:	Initials			
1. SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:				
☐ My residence located at (list full address: street, town/city, state, zip code)(the "affected property") incurred damages fr				
flooding between July 10 and July 31, 2023 (or between July 10 and August 10, 2023 for residents of Addisc County) and my home's electrical system was damaged as a result of the flooding				
OR				
☐ My residence located at (list full address: street, town/city, state, zip code)				
(the "affected property") incurred damages from flooding between July 10 and July 31, (or between July 10 and August 10, 2023 for residents of Addison County) and my home's electrical system damaged by the flooding.				
OR				
☐ My residence located at (list full address: street, town/city, state, zip code)				
(the "affected property") did not incur damages from flooding between July 10 and July 2023 (or between July 10 and August 10, 2023 for residents of Addison County).	ıly 31,			
Complete 2-5 below ONLY if your residence incurred damages as a result of flooding.  2. SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:				
☐ I have applied for the Federal Emergency Management Agency (FEMA) process for assistance (including sub a claim to FEMA, and am aware of my options for applying for a federal Small Business Administration loan, process for making all available appeals) to ensure I receive the full FEMA benefits I am entitled to. Any ques regarding this process should be directed to FEMA at 1(800)621-3362.  OR	and the			
☐ I am eligible for FEMA assistance but I have not applied for it.				
OR				
☐ I am ineligible for FEMA assistance because my affected property did not incur damages from the flooding.  OR				
<ul> <li>I am ineligible for FEMA assistance because my affected property is not located in a FEMA Individual Assistar declared county.</li> </ul>	nce			
3. I understand that if I am eligible for FEMA assistance and have not completed the full FEMA process as articulate by accepting an Efficiency Vermont incentive I may forfeit or limit my ability to receive assistance from FEMA.	ed above,			
4. I will use any Home Repair award that I receive from FEMA only on home repair expenses.				
5. I will use any Personal Property award that I receive from FEMA only on personal property expenses.				
ALL customers must complete item 6:				
6. The Efficiency Vermont incentive(s) for which I am applying are not duplicative to other funds that my household has received, including (1) funds from insurers for the items or repairs for which I am requesting the Efficiency Vermont incentive(s), and (2) funds from state and federal flood-relief programs that I have applied, or will apply, to the costs of the items or repairs for which I am requesting the Efficiency Vermont incentive(s).				

By signing below, I certify that:

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.

The new equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

I meet the eligibility requirements listed in this form and I agree to the program terms and conditions. For full terms and conditions, see <a href="https://www.efficiencyvermont.com/terms">www.efficiencyvermont.com/terms</a>.

I understand that my self-certification of income, damages, and non-duplication of funding may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.

In the event that Efficiency Vermont or the State of Vermont, in their sole discretion, determines that some or all of this benefit is duplicative to other benefits I have received, I agree to repay Efficiency Vermont or the State, as directed, the duplicative amount in question.

I understand and agree that Efficiency Vermont may receive information from FEMA verifying my application(s) for FEMA and SBA funding, the content and status of such applications, FEMA and SBA determinations and actions related to the applications, the funding provided to me by FEMA and SBA, and any other information that may be relevant to my application for the Efficiency Vermont incentive(s).

I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance and mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure compliance with these requirements.

Customer Signature	Date

For more information about Efficiency Vermont services and incentives visit www.efficiencyvermont.com or call 888-921-5990.

# **Program Eligibility, Exclusions and Terms and Conditions**

Incentive is subject to change without notice. Incentive subject to availability of funds. In the event this incentive offer is discontinued or changed, submissions will be processed at the new incentive level as of the date of the change, or will not be accepted if the funds are exhausted.

All equipment must be new and installed in Vermont. Used, rebuilt, or refurbished equipment is not eligible. For residential customers only.

Project must be installed and completed between 9/1/2023 through 9/30/2026. Rebate forms for completed projects must be submitted no later than 12/31/2026.

Incentive will not exceed the net price to the customer. Net price includes price of the allowable equipment and materials, shipping, sales tax, installation cost, and disposal/recycling expenses, and must be reduced by any benefits and payments received from insurance, FEMA, and any other donations or grants.

Customer is responsible for any tax liability associated with incentive payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing. Customer is responsible for any maintenance, service, and repair of the installed equipment and for pursuing customer's rights under any manufacturer's or installer's warranty.

#### Income Eligibility for Residential Households

Residential customers are eligible to receive this benefit if their household income is at or below the income guidelines. Income is defined as the total annual gross income of all family and non-family members living within the household. To calculate income, take the monthly amount from the last one or two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages, including regular salaries and overtime. If you are self- employed, use the previous month of pretax income and multiply by 12.

All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months. Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (savings, IRA, etc.) and some types of financial aid.

# **Electrician Information & Certification**

(to be completed by Electrician)

Electrician Name	Company Name		
Branch Location (if multiple)	City/Town	State	Zip
Branch Location (ii muttiple)	City/10wi1	State	Ζίρ
E-mail Address	Telephone #		
$\ \ \square$ I certify that I hold a valid Master Electrician Lice	ense in the State of Vermont.		
☐ I have read the Project Eligibility Requirements a specified in the Project Eligibility Section. (refere	and certify that costs to be covered by the Efficiency Vermonne page 1)	ont rebate include	only allowable equipment as
Reason for Electric System I	Upgrade (check all that apply):		
☐ Electric system upgrade work performed at time heater, electric kitchen appliances, and Level 2 e	e of installing or replacing electrical devices, such as air or electric vehicle chargers.	ground-source he	at pumps, heat pump water
	ımp, heat pump water heater, electric kitchen appliance, Lo e will provide improved safety or service reliability.	evel 2 electric vehi	cle charger or other major
☐ Necessary to accommodate future efforts to ins	stall electrification measures, such as for home heating and	I cooling, cooking,	laundry, or vehicle charging.
Project Details:			
Date work completed (month/date/year)			
Total Amps of Home Electrical System be	efore project		
Total Amps of Home Electrical System af	ter project	Select one:  200 225	•
Did you advise the customer that the ele	ctrical service should be upgraded to 225 amps?	☐ Yes ☐ No	
Was existing panel replaced?		☐ Yes ☐ No	
Was subpanel installed?		☐ Yes ☐ No	
Was the service entrance upgraded?		☐ Yes	
Project Scope Checklist (che			
☐ Service line (conductor) from the transfor			
☐ Customer-owned pole(s) or conduit, incl			
☐ Meter socket and related materials, such	as a wood backer board		
☐ Service entrance upgrade			
<ul><li>☐ Electrical panel or subpanel as needed to</li><li>☐ Existing panel replaced</li><li>☐ New subpanel installed</li></ul>	serve new and likely future loads		
$\hfill \square$ Wiring (including junction boxes and a red	ceptacle/outlet) to serve a new load		
$\hfill \Box$ Other critical safety corrections advised by	by electrician		
$\hfill\Box$ Disposal of or recycling old equipment th	nat is being replaced under the project		

# **Project Invoice Summary**

Complete the below fields and attach a detailed invoice.

Description	Quantity	Total
A. Subtotal cost for materials & parts specific to <b>wiring</b> (including junction boxes and a receptacle/outlet)		
B. Subtotal cost for materials & parts specific to work on <b>customer owned pole(s) or conduit, including trenching and backfilling</b>		
C. Subtotal cost for general materials & parts (excluding wiring, trenching and pole work)		
D. Labor		
Total Project Cost		

## Electrician Signature & Date, and Master Electrician License Number

By signing below, I certify that:

I have performed work that meets the project eligibility requirements set forth on page 1 above and have attached an itemized invoice that accurately reflects the work performed and products installed.

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

Electrician Signature	Date	Master Electrician License Number

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