



INTEGRATED CONTROLS FOR RESIDENTIAL DUCTED HEAT PUMPS



Steps to Getting Your Rebate

Confirm eligibility and rebate amounts: see last page and **www.efficiencyvermont.com**

Work with an EEN contractor to purchase and install.

Complete and sign application.

Submit application with W9 (if applicable), thermostat screenshot verifying integration, and invoice(s) including quantity, size, type, manufacturer, model / part number, purchase date, and vendor.

Online: rebates.efficiencyvermont.com

E-mail: rebatecoordinator@efficiencyvermont.com

Mail: Efficiency Vermont
c/o Rebate Coordinator
20 Winooski Falls Way, 5th floor
Winooski, VT 05404

Fax: 802-658-1643

Customer Information & Agreement

Contact Name

Installation Address

City/Town

State

Zip

E-mail Address

Telephone #

Check to receive energy-saving offers and updates via email

Electric Utility Company

Electric Utility Account # (of installation location)

The equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so. I agree to participate in Efficiency Vermont surveys to help inform future program designs. I certify that all my information is correct to the best of my knowledge, I meet the eligibility requirements listed on the last page, and agree to the terms and conditions. For full terms and conditions, see page 3 and www.efficiencyvermont.com/terms.

Customer Signature

Date

Rebate Payee Information

Rebate check payable to (name must match W9):

A W9 is required if rebate is being paid to a business.

Have you submitted one in the last 12 months?

☐ Yes (you do not need to attach another copy)

☐ No (attach a W9, available at www.irs.gov)

☐ Contact information same as above

Contact Name

Mailing Address

City/Town

State

Zip

For Internal Use

Project

To help you save money and cut carbon, your electric utility provides the funding to make this rebate possible:



Eligibility Requirements

- Visit **www.efficiencyvermont.com** to determine the rebate amount.
- Rebates are for new residential ductless minisplit heat pump installations only (not heat pumps that are already installed).
- Only installations in year-round homes are eligible (not second homes).
- Central heating system must be oil, propane, or natural gas. Electric resistance and central wood heating systems are not eligible.
- Heat pump and integrated control must be on the Efficiency Vermont Qualified Products Lists at time of purchase.
- Equipment must be installed by an Efficiency Excellence Network contractor enrolled in the integrated controls subgroup.
Find a contractor at **www.efficiencyvermont.com/contractor**.

Product Information				
Integrated Controls Manufacturer (heat pump)	Integrated Controls Model (heat pump)	Thermostat Manufacturer (central system)	Thermostat Model # (central system)	Heat Pump Manufacturer
Ex: Flair	Puck Pro	Ecobee	EV-STAT-02	Fujitsu

Complete row for each indoor head of heat pump:	
Outdoor Compressor Model #	Indoor Head Model #

Installation Information (complete all fields to be eligible for trade ally incentive)

Installer Company Name

Contact Name/Title

Installer Mailing Address

City/Town

State

Zip

E-mail Address

Telephone #

Heat pump install date: _____

Heated home square footage served by integrated controls: _____

Controls install date: _____

Project type: New Home Existing Home

Expected rebate amount (see www.efficiencyvermont.com): \$ _____

Existing primary heating fuel type: ☐ Propane ☐ Oil ☐ Natural gas ☐ Other _____

Existing heating system type: Boiler Furnace Additional space heaters (wood, pellet, direct vent) _____

Balance point value is set at: _____°F outdoor and/or _____°F indoor remote room temp (if applicable)

When the temperature dips below balance point, the heat pump is: ☐ shuts down and switches over to central system only

☐ supplemented by central system, down to _____°F/C when the heat pump shuts off ☐ other _____

Eligibility & Exclusions

Rebate offer is for residential Vermont electric utility customers only. Burlington Electric Department customers are not eligible for this offer. For information on rebates within the city of Burlington, contact efficiency@burlingtonelectric.com or visit www.burlingtonelectric.com/rebates. Rebate cannot be combined with any other Efficiency Vermont offer (including point of purchase discounts) and is subject to change without notice.

Rebate must be submitted on or after the program/offer "effective date" and within 365 days of the product purchase date. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of that date.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses. A minimum customer contribution of \$150 is required. Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

IBM, Global Foundries, Omya, and Vermont electric utility companies are not eligible.

Data Collection: By signing this participation agreement, you are agreeing to share your thermostat usage data with Efficiency Vermont. You authorize Efficiency Vermont to access, view, use, analyze, and share thermostat usage data for your account(s) for 12 months following thermostat installation. You agree to Efficiency Vermont sharing your contact information with your utility, if and when your utility offers a flexible load management program. Efficiency Vermont will only share your contract information in the case that the installation of the integrated controls qualifies you for an additional incentive from your utility for enrollment. You may also be asked to answer survey questions to help Efficiency Vermont understand performance of the products.

How Your Information Will be Used: Any survey responses you provide, as well as any measured and derived data, will be compiled into a database with other participants in Vermont. The data will be used by Efficiency Vermont to assess energy savings and benefits potential for integrated controls products, to monitor that devices perform as expected, and to improve the integrated controls program over time.

Confidentiality: Your identity in the program will be treated as confidential. All data collected for the program will be handled in accordance with our Privacy Policy <http://www.efficiencyvermont.com/About-Us/Privacy-Policy>. Data will be aggregated or otherwise altered to ensure anonymity when used for any public reporting the results of the program in order to protect your privacy.

If you have questions about this program, contact Efficiency Vermont at 888-921-5990 or info@EfficiencyVermont.com.



www.efficiencyvermont.com

20 Winooski Falls Way, Suite 500

Winooski, VT 05404

888-921-5990

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