



Steps to Getting Your Rebate

1. Fill out and submit form to Efficiency Vermont.
2. Work with a participating contractor to install qualified measures.
3. Contractor reports completed work to Efficiency Vermont for review.
4. Receive up to \$2,500 in incentives.¹

Mail: Efficiency Vermont
c/o Home Performance
128 Lakeside Ave., Suite 401
Burlington, VT 05401

Fax: 802-658-1643

E-mail: homeperformance@efficiencyvermont.com

Homeowner Information & Agreement

Homeowner Name _____ Efficiency Excellence Network Contractor Name _____

Physical/installation address _____ City/Town _____ State _____ Zip _____

Mailing Address (if different) _____ City/Town _____ State _____ Zip _____

Telephone # _____ Email Check to receive energy-saving offers and updates via email

You may be eligible for an additional \$500 if you meet household income criteria. See page 2 and provide the following information if you qualify:

Household Income _____ Number of People in Household _____

I certify that all the information provided by me on this form is accurate and complete. I understand that the household income self-certification may be subject to further verification by Efficiency Vermont or the Vermont Department of Public Service (DPS). If requested, I agree to help Efficiency Vermont or the DPS collect the information or documentation required to verify my household annual income (e.g., pay stubs, bank account statements, tax returns, etc.). I certify that I am the owner of the home listed on this form, I authorize Efficiency Vermont, DPS, and their designated representatives to access any and all energy consumption information and data for the home listed on this form. I understand this information will be used to evaluate energy use patterns for the purpose of measuring energy performance and determining the potential and actual energy saving resulting from energy efficiency projects for which I received technical and financial assistance. I understand that my anonymized energy consumption data may be used in program design and development. I understand that incentives will only be provided if qualified measures recommended by my contractor have been completed. I certify that I meet the eligibility requirements below, and agree to the terms and conditions. For full terms and conditions, see www.efficiencyvermont.com/terms.

Homeowner Signature _____ Date _____

Payment Information (complete if rebate is not going to the homeowner listed above)

A W9 is required if rebate is being paid to a business. Have you submitted a W9 since January 1, 2019?

- Yes (you do not need to attach another copy) No (complete and attach a W9, available at www.irs.gov)

For Internal Use
Project # _____

Rebate check payable to (if being paid to a business, name must match W9) _____ Send check to installation address listed above

Contact name (if different) _____ Mailing address (if different than installation) _____ City/Town _____ State _____ Zip _____

Eligibility & Exclusions: Rebate offer is for Vermont home owners and is subject to change without notice. Incomplete forms may delay or disqualify your rebate. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the project was completed prior to the effective date of the change, with rebate submission occurring within 30 calendar days of that date. Allow 60 calendar days for payment after Efficiency Vermont has received confirmation from your contractor of work completed. Customer is responsible for ensuring that home improvements are installed, operated, and maintained in compliance with all applicable laws, codes, regulations, rules, standards, and manufacturers' instructions. Home improvements for which rebates are paid must comply with Efficiency Vermont program specifications. Projects will be ineligible if vermiculite has been disturbed or knob and tube wiring has not been properly removed or disconnected. Contractors completing projects in homes built before 1978 must adhere to the U.S. Environmental Protection Agency requirements for the maintenance and renovation of lead-based painted surfaces and are required to be Lead-Safe Certified Renovators to perform renovation and repair work in areas that disturb lead-based paint. Any exposed foam plastic interior wall covering must be installed in compliance with the 2018 International Residential Code (sections R316.4 through R316.6). Efficiency Vermont conducts site visits for a percentage of homes where rebates were paid to verify that the work performed is consistent with program specifications. They do not encompass and shall not identify violations of any other law, code, or regulation, including but not limited to local building codes. Customer is responsible for ensuring that all home improvements comply with all applicable local building codes in consultation with a local building official when necessary. Efficiency Vermont reserves the right to reclaim any rebates (or portions of rebates) paid in the event it determines the presence of any fraud, misrepresentation, or inaccuracy in the information provided, regardless of whether a verification site visit has been performed.

HOME PERFORMANCE WITH ENERGY STAR 2019 INCENTIVES²

Energy Efficiency Home Improvement	Qualifying Criteria	Customer Incentive	
Minimum Overall Requirement	Install all recommended health and safety improvements including mechanical ventilation, carbon monoxide detectors, or other essential improvements.	\$500	
	Reduce air leakage by a minimum of 10% (as measured by a pre- and post-blower door test).		
Air Sealing	Reduce air leakage as measured by a pre- and post-blower door test.	20–35% reduction	≥ 35% reduction
		\$250	\$500
Insulation	Install insulation meeting the following R-value criteria:		\$0.40 per sq. ft. of new insulation
	Location	New Insulation ³	
	Attic Flat Ceilings	R-value ≥ R-49	
	Vaulted Ceilings and Floors	R-value ≥ R-30	
	Walls	R-value ≥ R-12	
	Foundation and Rim-joists	R-value ≥ R-15	
Heat Distribution Improvement	Install at least \$200 of duct sealing, leak repairs, boiler pipe insulation, and similar measures.	\$75	
Comprehensive Retrofit Bonus Package (for whole-house projects that substantially improve air tightness and insulation)	Reduce air leakage ≥ 35% as measured by a pre- and post- blower door test.	\$250	
	Install insulation in areas equivalent to at least 75% of the home's finished floor area (ex: a 2,000 sq. ft. home could qualify by installing 1,000 sq. ft. of insulation in the attic and 500 sq. ft. of insulation in the walls). Insulation must meet the above criteria for R-value.		
Income-Eligible Bonus	See table below, check box to verify household size and income	\$500	
Maximum incentive for air sealing and insulation improvements¹		\$2,500	

EV-1955-0519-RMAX

Household Income

To calculate income, take the monthly amount that you and the people in your household are paid before taxes and multiple by 12. Include all wages, including regular salaries and overtime. If you are self-employed, use the previous 12 months of pretax income.

Income is defined as the total annual gross income of all family and non-family members 18+ years old living within the household. All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months. Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (savings, IRA, etc.) and some types of financial aid.

Number of people in household	1 <input type="checkbox"/>	2 <input type="checkbox"/>	3 <input type="checkbox"/>	4 <input type="checkbox"/>	5 <input type="checkbox"/>	6 <input type="checkbox"/>	7 <input type="checkbox"/>	8 <input type="checkbox"/>
Annual household income limit: Chittenden, Franklin, Grand Isle counties	\$78,120	\$89,280	\$100,440	\$111,600	\$120,528	\$129,456	\$138,384	\$147,312
Annual household income limit: all other Vermont counties	\$67,000	\$76,000	\$86,000	\$95,600	\$103,248	\$110,896	\$118,544	\$126,192

¹ If you have natural gas service, please call Vermont Gas at 802-863-4511 to determine your incentive eligibility. Burlington Electric Department customers: call 802-865-7300 to determine eligibility.

² Subject to availability, limits, and may change at any time. Visit efficiencyvermont.com or call 888-921-5990 for current details and requirements.

³ Energy code must be followed for all installations.

