



# HEATING, VENTILATION & AIR CONDITIONING REBATE FORM

Efficiency  
Vermont

## Steps to Getting Your Rebate

- ☐ Confirm eligibility and rebate amounts: see last page and [www.encyvermont.com/rebates](http://www.encyvermont.com/rebates).
- ☐ Purchase and install qualifying product(s).
- ☐ Complete and sign the application.
- ☐ Submit completed application with W9 (if applicable) and invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor.

**Online:** [rebates.encyvermont.com](http://rebates.encyvermont.com)  
**E-mail:** [rebatecoordinator@encyvermont.com](mailto:rebatecoordinator@encyvermont.com)  
**Mail:** Efficiency Vermont  
c/o Rebate Coordinator  
20 Winooski Falls Way, 5th floor  
Winooski, VT 05404  
**Fax:** 802-658-1643

## Customer Information & Agreement .....

Contact Name/Title	Business Name		
Installation Address	City/Town	State	Zip
E-mail Address	Telephone #		

☐ Check to receive energy-saving offers and updates via email

Electric Utility Company

Electric Utility Account # (of installation

*The equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so. I certify that all my information is correct to the best of my knowledge, I meet the eligibility requirements listed on the last page, and agree to the terms and conditions. For full terms and conditions, see [www.encyvermont.com/terms](http://www.encyvermont.com/terms). I understand that my self-certification of income may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.*

Customer Signature

Date

## Rebate Payee Information .....

Rebate check payable to (name must match W9): \_\_\_\_\_

A W9 is required to receive rebate.

Have you submitted one in the last 12 months?

☐ Yes (you do not need to attach another copy)

☐ No (attach a W9, available at [www.irs.gov](http://www.irs.gov))

☐ Contact information same as above

Contact Name

Mailing Address

City/Town

State

Zip

For Internal Use

Project \_\_\_\_\_

# Variable Frequency Drives (VFDs) for HVAC Equipment

## Product Eligibility Requirements

- Visit [www.encyclopedia.com/rebate](http://www.encyclopedia.com/rebate) to determine the rebate amount for eligible applications (see table at right).
- VFDs must be new and cannot replace existing VFDs. Replacement VFDs may be eligible for custom incentives. Call for more information.
- VFDs must be controlled by an automatic signal (such as differential pressure, flow, or temperature).
- NOT eligible: forward-curve fans with inlet guide vanes, variable pitch vane-axial fans, circulation pumps with integral variable speed technology, and VFD installations required by the 2015 Vermont Commercial Building Energy Standards (CBES).
- Custom rebates and savings analysis may be available for other applications and larger systems. Call **888-921-5990** for more information.
- For projects within the city of Burlington: For VFDs >10 HP, rebates are only available with pre-approval by BED. To discuss your specific project in more detail, please call **802-865-7342**.
- Residential applications and new construction projects are not eligible for this rebate.

Eligible Equipment		
Equipment Code	Type	Supported Size Range (HP)
RF	Return Fan	2 - 100
SF	Supply Fan	2 - 100
CWP	Chilled Water Pump	3 - 100
HWP	Heating Hot Water Pump	3 - 100
CFT	Cooling Tower Fan	2 - 10



## Fill Out Below

Equipment Code (see table above)	Installation Date	A = Motor/Pump Size (HP)	B = Quantity of VFDs	C = Rebate/HP (see website)	A x B x C = Rebate Amount
Total Rebate \$					

# Central Wood Pellet Furnaces & Boilers

## Product Eligibility Requirements

- Visit [www.efficiencyvermont.com/wood-heat](http://www.efficiencyvermont.com/wood-heat) to determine the rebate amount and view qualifying models.
- Equipment **must** be installed by an Efficiency Excellence Network HVAC–Central Wood Pellet Heating Systems contractor. Find participating contractors at [efficiencyvermont.com/CWPHS-contractors](http://efficiencyvermont.com/CWPHS-contractors).
- Rebates are for new, high-efficiency wood pellet boilers or furnaces installed as primary central heating systems in homes or businesses.
- Contact Efficiency Vermont for installations in commercial spaces over 5,000 sq. ft
- Systems must be pellet-only and must be classified as indoor systems and installed inside.
- Systems must have at least 1 ton fuel-storage and automated on/off and fuel feed.
- Commercial new construction projects are not eligible for this rebate, but may be eligible for custom incentives. Contact Efficiency Vermont to learn more.



## Fill Out Below

Fuel Storage Capacity	Manufacturer	Model #	Existing Fuel Type	Sq. Footage of Building Served	Installed Output Capacity	Contractor/ Installer Company Name	Installation Date	Rebate Amount <small>(see website)</small>
Total Rebate								\$

Your electric utility provides the funding to make this rebate possible:



## Air-to-Water Heat Pumps

### Product Eligibility Requirements

- Visit [www.encyvermont.com/rebates](http://www.encyvermont.com/rebates) to determine the rebate amount.
- Equipment must be listed on the qualified products list, found at [www.encyvermont.com/awhp-qpl](http://www.encyvermont.com/awhp-qpl).
- Equipment must be installed by an Efficiency Excellence Network contractor in the air-to-water heat pump group. Participating contractors can be found at [www.encyvermont.com/contractor](http://www.encyvermont.com/contractor).
- Commercial new construction projects are not eligible for this rebate.



### Fill Out Below

Manufacturer	Outdoor Model #	Indoor Model #	Installation Date	Contractor/ Installer Company Name	Heating Fuel Provider	Nameplate Capacity (tons)	Rebate Amount (see website)
					<input type="checkbox"/> VT Gas <input type="checkbox"/> Other		
					<input type="checkbox"/> VT Gas <input type="checkbox"/> Other		
<b>Total Rebate</b>							<b>\$</b>

### Income Bonus .....

Residential customers of VT electric utilities are eligible to receive a bonus rebate on air-to-water heat pumps if their household income is at or below the income guidelines below.

Select the checkbox next to the amount that your annual household income falls at or below, based on the county you live in and the number of people in your household.

		Annual household income limit by household size				
		1	2	3	4	5
Addison county	Low Income	<input type="checkbox"/> \$65,050	<input type="checkbox"/> \$74,350	<input type="checkbox"/> \$83,650	<input type="checkbox"/> \$92,900	<input type="checkbox"/> \$100,350
	Moderate Income	<input type="checkbox"/> \$97,500	<input type="checkbox"/> \$111,450	<input type="checkbox"/> \$125,400	<input type="checkbox"/> \$139,300	<input type="checkbox"/> \$150,450
Chittenden, Franklin, Grand Isle counties	Low Income	<input type="checkbox"/> \$72,700	<input type="checkbox"/> \$83,100	<input type="checkbox"/> \$93,500	<input type="checkbox"/> \$103,850	<input type="checkbox"/> \$112,200
	Moderate Income	<input type="checkbox"/> \$109,050	<input type="checkbox"/> \$124,600	<input type="checkbox"/> \$140,200	<input type="checkbox"/> \$155,750	<input type="checkbox"/> \$168,200
All other VT counties	Low Income	<input type="checkbox"/> \$62,550	<input type="checkbox"/> \$71,500	<input type="checkbox"/> \$80,450	<input type="checkbox"/> \$89,400	<input type="checkbox"/> \$96,550
	Moderate Income	<input type="checkbox"/> \$93,825	<input type="checkbox"/> \$107,250	<input type="checkbox"/> \$120,675	<input type="checkbox"/> \$134,100	<input type="checkbox"/> \$144,825

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## Program Eligibility and Exclusions

Rebate cannot be combined with any other Efficiency Vermont offer (including point of purchase discounts) and is subject to change without notice. Burlington Electric Department customers are not eligible for this offer. For information on rebates within the city of Burlington, contact [efficiency@burlingtonelectric.com](mailto:efficiency@burlingtonelectric.com) or visit [www.burlingtonelectric.com/rebates](http://www.burlingtonelectric.com/rebates). Customers of Vermont Gas Systems are not eligible for the Central Wood Pellet Furnaces and Boilers rebate. Rebate must be submitted on or after the program/offer "effective date" and within 365 days of the product purchase date. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of the change.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

Income is defined as the total annual gross income of all family and non-family members living within the household. To calculate income, take the monthly amount from the last one to two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages including regular salaries and overtime. If you are self-employed, use the previous month of pretax income and multiply by 12. All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months.

Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (Savings, IRA, etc.) and some types of financial aid.

Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and refrigeration equipment, and installation and freight costs of agricultural equipment are eligible). Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

IBM, Global Foundries, Omya, and Vermont electric utility companies are not eligible.