

# GROUND SOURCE HEAT PUMP REBATE FORM

## Steps to Getting Your Rebate

- ☐ Confirm eligibility and rebate amounts: see last page and **efficiencyvermont.com/GSHP**
- ☐ Work with a contractor to purchase and install.
- ☐ Complete and sign application.
- ☐ Submit completed application with W9 (if applicable), heating load calculation, startup sheet, and invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor.

**E-mail:** pics@efficiencyvermont.com  
**Mail:** Efficiency Vermont  
Attn: PICs  
20 Winooski Falls Way, 5th floor  
Winooski, VT 05404  
**Fax:** 802-658-1643

Income-eligible households may qualify for a bonus rebate. Learn more: [efficiencyvermont.com/GSHP](http://efficiencyvermont.com/GSHP)

## Customer Information & Agreement.....

Contact Name/Title	Business Name (if applicable)		
Installation Address	City/Town	State	Zip

E-mail Address	Telephone #
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☐ Check to receive energy-saving offers and updates via email

Electric Utility Company

Electric Utility Account # (of installation location)

*The equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so. I certify that all my information is correct to the best of my knowledge, I meet the eligibility requirements listed on the last page, and agree to the terms and conditions. For full terms and conditions, see [www.efficiencyvermont.com/terms](http://www.efficiencyvermont.com/terms). I understand that income self-certification may be subject to further verification by Efficiency Vermont. If necessary, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if necessary.*

Customer Signature

Date

## Rebate Payee Information.....

Rebate check payable to (name must match W9):

A W9 is required if rebate is being paid to a business.

Have you submitted one in the last 12 months?

☐ Yes (you do not need to attach another copy)

☐ No (attach a W9, available at [www.irs.gov](http://www.irs.gov))

☐ Contact information same as above

Contact Name

Mailing Address

City/Town

State

Zip

For Internal Use

Project

To help you save money and cut carbon, your electric utility provides the funding to make this rebate possible:



## Eligibility Requirements

- Visit **[www.efficiencyvermont.com/GSHP](http://www.efficiencyvermont.com/GSHP)** to determine the rebate amount.
- Rebates are for new residential systems (not replacing an existing geothermal system) up to 10 tons and commercial systems up to 50 tons.
- Equipment must be ENERGY STAR® certified (water-to-air and water-to-water heat pumps) or meet or exceed AHRI certified performance values in the table at right under full load conditions.
- Equipment must be installed by an Efficiency Excellence Network contractor in the ground source heat pump group. Find a contractor by visiting **[www.efficiencyvermont.com/contractor](http://www.efficiencyvermont.com/contractor)** and searching "Heat Pumps - Geothermal / Ground Source".
- Contractor must submit completed startup sheet to ensure proper system operation.
- If you receive electric service from Hyde Park Electric, you may not be eligible for the full incentive amount. To discuss your project, call Efficiency Vermont at 888-921-5990.

	EER	COP
Water to water	16.1	3.1
Air to water	17.1	3.6

## Product Information (complete row for each ground source heat pump installed or attach AHRI certificate)

Manufacturer	Model #	EER	COP	Full Load Heating Capacity (btu/h)	Full Load Cooling Capacity (btu/h)	Rebate Amount (see website)

Rebate amount is determined by size of system in tons. Tons are calculated by dividing AHRI Full Load Heating Capacity (BTUs) by 12,000.

## Installation Information

Check primary contractor:

Equipment installer company name: \_\_\_\_\_

☐

Ground loop (driller) company name: \_\_\_\_\_

☐

Installation date: \_\_\_\_\_

Rebate amount: \$\_\_\_\_\_

Product type: ☐ Water-to-air ☐ Water-to-water

System type: ☐ Closed loop ☐ Open loop ☐ Dx

Installation type: ☐ Commercial ☐ Residential

Project type: ☐ New Construction/Major Renovation ☐ Retrofit

Existing primary heating fuel type: ☐ Electric ☐ Propane ☐ Oil ☐ Natural Gas ☐ None (new construction)

Existing primary heating system type: ☐ Boiler ☐ Furnace ☐ None (new construction)

Existing water heating fuel type: ☐ Electric ☐ Propane ☐ Oil ☐ Natural Gas ☐ None (new construction)

Will ground source heat pump provide domestic hot water? ☐ Yes ☐ No

Number of people in household: \_\_\_\_\_

Will ground source heat pump provide cooling? ☐ Yes ☐ No

Contractor Name

Company Name

Location

*By signing this form, I certify that all information on this form and all supporting documentation is correct to the best of my knowledge. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use information submitted in this form to do so.*

SIGN  
HERE



Installing Contractor's Signature

Date

.....

## Program Eligibility and Exclusions

Rebate cannot be combined with any other Efficiency Vermont offer (including point of purchase discounts) and is subject to change without notice. Rebate must be submitted on or after the program/offer “effective date” and within 365 days of the product purchase date. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of the change.

Burlington Electric Department customers are not eligible for this offer. For information on rebates within the city of Burlington, contact [efficiency@burlingtonelectric.com](mailto:efficiency@burlingtonelectric.com).

All equipment must be new (not replacing an existing geothermal system), installed in Vermont, and listed on the Qualifying Products List (or meet qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and refrigeration equipment, and installation and freight costs of agricultural equipment are eligible). Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

IBM, Global Foundries, Omya, and Vermont electric utility companies are not eligible.