



Commercial Heating, Ventilation & Air Conditioning Rebate Form

In this form, you can find rebate information for:

- > Ventilation Fans
- > Variable Frequency Drives for HVAC Equipment
- > Rooftop Unit Controllers
- > Furnaces—Expiring August 31
- > Furnace Fan Motors
- > Boilers—Expiring August 31
- > Central Wood Pellet Furnaces & Boilers
- > Instant Rebate Products

Efficiency Vermont and Burlington Electric Department offer technical assistance and rebates to help businesses make cost-effective improvements. We also partner with distributors to offer discounted products in their stores. Please contact us with any questions or for additional assistance.

How to apply

- Visit www.encyvermont.com/rebates for product eligibility and rebate information.
- Read the Terms and Conditions to determine if you are eligible for a rebate.
- Verify that the product(s) you are going to purchase and install meet the eligibility requirements listed in the corresponding product section, or contact us.
- Purchase and install qualifying product(s).
- Complete and sign the application. If you prefer to submit online, visit <https://rebates.encyvermont.com/hvac>.
- Include a copy of your invoice(s) as proof of purchase.
- Submit completed application form and invoice(s).

Need help?

For more information or to confirm eligibility, call **888-921-5990** or email info@encyvermont.com.

Efficiency Vermont and Burlington Electric Department can help finance your project at a low rate with no collateral down. Please call us for more information.

Efficiency
Vermont



We're going paperless!

Efficiency Vermont is moving toward a fully paperless rebate application process in order to be more responsive to the needs of our customers. Rebate amounts and product offerings will be updated on our website at www.encyvermont.com/rebates.

Commercial HVAC Rebate Form

Don't forget to include a copy of your invoice(s)

Step 1

Customer Information & Agreement

Business Name: _____ Contact Name/Title: _____

Installation Address: _____ City/Town: _____ State: _____ Zip: _____

Mailing Address (if different): _____ City/Town: _____ State: _____ Zip: _____

E-mail Address: _____ Telephone #: _____

Check to receive energy-saving offers and updates via e-mail.

Electric Utility Company

Electric Utility Account # (of installation location)

New construction projects cannot use this rebate form. Call Efficiency Vermont for more information.

I certify that all products for which I am requesting a rebate have been installed, that I meet the eligibility requirements of this rebate program, and that all information submitted as part of this application, including proof of purchase and Federal Tax ID Number, is correct to the best of my knowledge. I agree to the terms and conditions listed on the back of this form.

CUSTOMER SIGNATURE (required even if rebate is going to vendor)

Date

Step 2

Rebate Payee Information

Rebate check payable to (must match EIN/TIN or SSN below): _____

Contact information same as above

Contact Name: _____

Mailing Address: _____

City/Town: _____ State: _____ Zip: _____

Payee's Federal Tax ID Number (TIN) — **check one and provide EIN/TIN or SSN:**

Corporation or Tax-Exempt Organization (provide TIN)

City, County, or State Dept., Govt. or Agency (provide TIN)

Other (provide EIN/TIN or SSN)

Employer Identification Number

Social Security Number

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or

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I certify that the "Payee Information" above, including Federal Tax ID Number, is correct to the best of my knowledge. I acknowledge that as Payee I am responsible for any tax liability associated with my receipt of the rebate payment.

PAYEE SIGNATURE (if different from customer)

For Internal Use	W
Project #	_____

1 Ventilation Fans

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount corresponding to the categories at right.
- Ventilation fans must be ENERGY STAR® certified. For qualifying models, see www.energystar.gov/products/certified-products/detail/fans-ventilating.
- Custom rebates and savings analysis may be available for fans over 500 CFM. Call **888-921-5990** for more information.

Ventilation Fans	
CFM Code	CFM
CFM1	10 - 89 CFM
CFM2	90 - 150 CFM
CFM3	151 - 250 CFM
CFM4	251 - 500 CFM

→ Fill Out Below

CFM Code <small>(see table above)</small>	Manufacturer	Model #	Installation Date	A = Quantity of Fans	B = Rebate/Fan <small>(see website)</small>	A x B = Rebate Amount
Total Rebate Section 1						\$

2 Variable Frequency Drives (VFDs) for HVAC Equipment

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount corresponding to the categories at right.
- Eligible applications and supported sizes are exclusive to what is in the table.
- VFDs must be new and cannot replace existing VFDs.
- VFDs must be controlled by an automatic signal (such as differential pressure, flow, or temperature).
- NOT eligible: forward-curve fans with inlet guide vanes, variable pitch vane-axial fans, circulation pumps with integral variable speed technology, and VFD installations required by the 2015 Vermont Commercial Building Energy Standards (CBES).
- Custom rebates and savings analysis may be available for other applications and larger systems. Call **888-921-5990** for more information.
- For projects within the city of Burlington: For VFDs >10 HP, rebates are only available with pre-approval by BED. To discuss your specific project in more detail, please call **802-865-7342**.

Equipment Code	Supported Equipment Type	Supported Size Range <small>(HP)</small>
RF	Return Fan	2 - 100
SF	Supply Fan	2 - 100
CWP	Chilled Water Pump	3 - 100
HWP	Heating Hot Water Pump	3 - 100
WCP	WSHP Circulation Pump	3 - 100
BDF	Boiler Draft Fan	2 - 10
CFT	Cooling Tower Fan	2 - 10

→ Fill Out Below

Equipment Code <small>(see table above)</small>	Installation Date	A = Motor/Pump Size <small>(HP)</small>	B = Quantity of VFDs	C = Rebate/HP <small>(see website)</small>	A x B x C = Rebate Amount
Total Rebate Section 2					\$

3 Rooftop Unit Controllers

Supply Fan Size (HP)
1 - 5 HP
7.5 - 100 HP

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount.
- Controllers must be new and cannot replace existing controllers.
- Equipment must incorporate a variable frequency drive (VFD) which controls RTU supply fan speed.
- This rebate cannot be used in combination with the VFD supply fan rebate.
- For projects within the city of Burlington: For VFDs > 10 HP, rebates are only available with pre-approval by BED. To discuss your project in more detail, please call **802-865-7342**.

→ Fill Out Below

Controller Model Name	Installation Date	A = Supply Fan Size (HP)	B = Quantity of Controllers	C = Rebate/HP (see website)	A x B x C = Rebate Amount
Total Rebate Section 3					\$

4 Furnaces Expires 8/31/18

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount.
- For space heating applications only.
- Liquid propane (LP) gas and #2 fuel oil only.
- Rebates on this form are only for furnaces < 225 MBh output and under. Custom rebates and technical assistance may be available for larger system evaluation. Contact Efficiency Vermont for more information.
- For information on natural gas services and rebates, contact Vermont Gas Systems at 802-863-4511x321.

Fuel Type	Minimum Efficiency*	Unit Capacity (MBh Output)
Liquid Propane (LP)	90% AFUE	< 225 MBh
#2 Fuel Oil	85% AFUE	< 225 MBh

*Decimal values .5 and above rounded up. Values .4 and below rounded down.

→ Fill Out Below

Manufacturer	Model #	Installation Date	Fuel Type (check one)		Efficiency % (AFUE) (see table above)	A = Unit Capacity (MBh output)	B = Rebate/MBh* (see website)	A x B = Rebate Amount
			LP	Oil				
			<input type="checkbox"/>	<input type="checkbox"/>				
			<input type="checkbox"/>	<input type="checkbox"/>				
Total Rebate Section 4								\$

5 Furnace Fan Motors

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount.
- For efficient brushless DC motors (e.g., BPM, ECM®, ICM) installed on new furnaces that meet the minimum furnace efficiency requirements listed on page 4.
- The minimum efficiency required for natural gas (NG) furnaces is 90% AFUE.



Fill Out Below

New Furnace Manufacturer	New Furnace Model #	Installation Date	Fuel type <small>(check one)</small>			Furnace Efficiency % <small>(AFUE)</small>	A = Rebate/Motor <small>(see website)</small>	B = Rebate Amount
			LP	NG	Oil			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Total Rebate Section 5							\$	

6 Boilers Expires 8/31/18

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount.
- For space heating applications only.
- Liquid propane (LP) gas and #2 fuel oil only.
- Rebates on this form are only for boilers 500 MBh output and under. Custom rebates and technical assistance may be available for larger system evaluation. Contact Efficiency Vermont for more information.
- For information on natural gas services and rebates, contact Vermont Gas Systems at 802-863-4511x321.

Fuel Type	Minimum Efficiency*	Unit Capacity (MBh Output)
Liquid Propane (LP)	90% AFUE/ Thermal Efficiency E_t	≤ 500 MBh
#2 Fuel Oil	85% AFUE/ Thermal Efficiency E_t	≤ 500 MBh

*Decimal values .5 and above rounded up. Values .4 and below rounded down.



Fill Out Below

Manufacturer	Model #	Installation Date	Fuel type <small>(check one)</small>		Efficiency % <small>(AFUE or E_t)</small> <small>(see table above)</small>	A = Unit Capacity <small>(MBh output)</small>	B = Rebate/MBh* <small>(see website)</small>	A x B = Rebate Amount
			LP	Oil				
			<input type="checkbox"/>	<input type="checkbox"/>				
Total Rebate Section 6							\$	

7 Central Wood Pellet Furnaces & Boilers

Fuel Type
Pellet-Only

Eligibility Requirements

- Please visit www.encyvermont.com/rebates to determine the rebate amount.
- **Equipment must be installed by an Efficiency Excellence Network HVAC–Central Wood Pellet Heating Systems contractor. No self-installations allowed. A list of participating contractors is available at www.encyvermont.com/CWPHS-contractors.**
- Rebates are for new, high-efficiency wood pellet furnaces and boilers installed as primary central heating systems in commercial spaces up to 5000 ft². For larger spaces, please contact Efficiency Vermont to enroll in the Custom Advanced Wood Heat program. For residential applications, visit www.encyvermont.com/pelletboiler.
- Systems must be pellet-only and must be classified as indoor systems and installed inside.
- System must include:
 - Fuel storage capacity of at least one ton;
 - Automated fuel feed from a bulk storage container/area to the burn chamber in an integrated path;
 - Automated on/off fuel feed control based on a demand for heat.
- For qualifying models, please see <http://www.erc-vt.org/AWHSequipment>.
- New construction not eligible for use with this form. Please contact Efficiency Vermont to enroll in the New Construction program.



Fill Out Below

Fuel Storage Capacity	Manufacturer	Model #	Existing Fuel Type	Sq. Footage of Building Served <small>(over 5,000 sq ft call EVT, do not use this form)</small>	Installed Output Capacity	Installer Name	Installation Date	Rebate Amount <small>(see website)</small>
Total Rebate Section 7								\$

Mail to:

Mail: Efficiency Vermont
c/o Rebate Coordinator
128 Lakeside Ave., Suite 401
Burlington, VT 05401

Fax: 802-658-1643

E-mail: rebatecoordinator@efficiencyvermont.com

Prefer to submit online?

Visit <https://rebates.efficiencyvermont.com/hvac>

Burlington projects, submit form to:

Mail: Burlington Electric Department
c/o Energy Services Area
585 Pine Street
Burlington, VT 05401

Fax: 802-865-7500

E-mail: efficiency@burlingtonelectric.com



Burlington Electric Department (BED) administers efficiency programs for the City of Burlington, including the rebates listed on this form. For more information, call **802-865-7342**.

Need help?

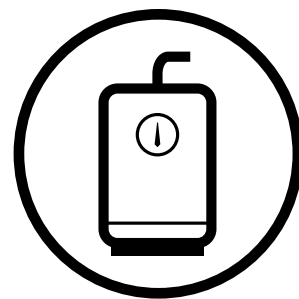
For more information or to confirm eligibility, visit www.efficiencyvermont.com or call **888-921-5990**.



Instant Rebate Products

Special pricing is now available at participating distributors for the following products. Call **888-921-5990** or visit <https://contractors.efficiencyvermont.com/programs/heating-cooling> for more information. For Burlington projects, call Burlington Electric Department at **802-865-7342** for pre-approval.

- High Performance Circulator Pumps
- Heat Pump Water Heaters
- Cold Climate Heat Pumps



Terms & Conditions

1. **REBATE:** This rebate offer is available to all commercial, industrial and agricultural customers of Vermont electric utilities, **except IBM, GlobalFoundries, Omya, and Vermont electric utility companies.** Rebate offers are subject to change without notice, availability of funding and may not be combined with any other offers. Qualifying products may be listed on the qualified products list on the Efficiency Vermont website, or described within the rebate form itself, as applicable. When possible, Efficiency Vermont will post on its website changes to the product rebate list including changes to the rebate amounts with as much notice as possible prior to the change. If a product is removed from the products list or the rebate amount changes, Efficiency Vermont will honor the rebate (at the higher amount) provided that a rebate form with all required documentation is postmarked or received by Efficiency Vermont within 30 calendar days from the date of removal or change to the rebate amount.
2. **PRODUCTS:** All products must be new and installed in a commercial, industrial or agricultural facility in the State of Vermont; used or rebuilt equipment is not eligible for rebate. Products must meet the specification requirement listed on Efficiency Vermont's products rebate list and be operational prior to submitting an application for rebate.
3. **LIMITATIONS:** Customer may submit only one form per project. Each project will be subject to a maximum amount of 250 individual rebate items. New constructions projects do not qualify. For information on such projects, please call Efficiency Vermont (or Burlington Electric Department for projects within the City of Burlington).
4. **PROOF OF PURCHASE:** Invoice(s) must include the quantity, size, type, manufacturer, model or part number, purchase date, and vendor of the efficient equipment. All sales transactions and installations are subject to verification and inspection. By signing this form, the customer consents to allow Efficiency Vermont (or, within the City of Burlington, Burlington Electric Department) 1.) to access the equipment for purposes of verification and inspection, and 2.) to disclose the customer's information (including but not limited to the customer's information included on this form and information on the invoices(s)) to the vendor and/or contractor who sold or installed the equipment to verify equipment purchase/installation and to collect additional information about the equipment and its installation.
5. **LIMITATION OF LIABILITY:** Performance of installed equipment is not guaranteed expressly or implicitly.
6. **ENDORSEMENT:** No particular manufacturers, products, or system designs are endorsed through this program.
7. **PAYMENT:** Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing of rebate form and payment.
8. **MAXIMUM PAYMENT** Maximum payment will not exceed 100% of the equipment purchase price and installation cost. Customer is responsible for all other costs including shipping, sales tax, disposal/recycling, and any tax liability associated with rebate payment.
9. **CAPACITY CREDITS/ENVIRONMENTAL CREDITS:** In accepting these financial incentives, the customer agrees that Efficiency Vermont (or, for customers within its service territory, Burlington Electric Department) holds the sole rights to any electric system capacity credits and environmental credits associated with the energy efficiency measures for which incentives have been received.