



HEATING, VENTILATION & AIR CONDITIONING REBATE FORM

Efficiency
Vermont

Steps to Getting Your Rebate

- ☐ Confirm eligibility and rebate amounts: see last page and **www.efficiencyvermont.com/rebates**.
- ☐ Purchase and install qualifying product(s).
- ☐ Complete and sign the application.
- ☐ Submit completed application form with W9 (if applicable) and invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor.

Mail: Efficiency Vermont
c/o Rebate Coordinator
128 Lakeside Ave., Suite 401
Burlington, VT 05401

Fax: 802-658-1643

E-mail: rebatecoordinator@efficiencyvermont.com

Online: rebates.efficiencyvermont.com

Customer Information & Agreement

Contact Name/Title	Business Name (if applicable)		
Installation Address	City/Town	State	Zip
E-mail Address	Telephone #		

☐ Check to receive energy-saving offers and updates via email

Electric Utility Company

Electric Utility Account # (of installation location)

The equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so. I certify that all my information is correct to the best of my knowledge, I meet the eligibility requirements listed on the last page, and agree to the terms and conditions. For full terms and conditions, see www.efficiencyvermont.com/terms.

Customer Signature

Date

Rebate Payee Information

Rebate check payable to (name must match W9): _____

A W9 is required if rebate is being paid to a business.

Have you submitted one since January 1, 2019?

☐ Yes (you do not need to attach another copy)

☐ No (attach a W9, available at www.irs.gov)

☐ Contact information same as above

Contact Name

Mailing Address

City/Town

State

Zip

For Internal Use

Project _____

Rebates are brought to you in partnership with:



For more information about Efficiency Vermont services and incentives visit www.efficiencyvermont.com or call 888-921-5990.

Ventilation Fans

Product Eligibility Requirements

- Visit www.encyvermont.com/rebates to determine the rebate amount.
- Ventilation fans must be ENERGY STAR® certified. For qualifying models, see www.energystar.gov/products/certified-products/detail/fans-ventilating.
- Custom rebates and savings analysis may be available for fans over 500 CFM. Call **888-921-5990** for more information.
- Residential applications and new construction projects are not eligible for this rebate.

Cu. Ft. / Minute (CFM)	
CFM Code	CFM
CFM1	10 - 89 CFM
CFM2	90 - 150 CFM
CFM3	151 - 250 CFM
CFM4	251 - 500 CFM



Fill Out Below

CFM Code <small>(see table above)</small>	Manufacturer	Model #	Installation Date	A = Quantity of Fans	B = Rebate/Fan <small>(see website)</small>	A x B = Rebate Amount
Total Rebate						\$

Variable Frequency Drives (VFDs) for HVAC Equipment

Product Eligibility Requirements

- Visit www.encyvermont.com/rebates to determine the rebate amount for eligible applications (see table at right).
- VFDs must be new and cannot replace existing VFDs.
- VFDs must be controlled by an automatic signal (such as differential pressure, flow, or temperature).
- NOT eligible: forward-curve fans with inlet guide vanes, variable pitch vane-axial fans, circulation pumps with integral variable speed technology, and VFD installations required by the 2015 Vermont Commercial Building Energy Standards (CBES).
- Custom rebates and savings analysis may be available for other applications and larger systems. Call **888-921-5990** for more information.
- For projects within the city of Burlington: For VFDs >10 HP, rebates are only available with pre-approval by BED. To discuss your specific project in more detail, please call **802-865-7342**.
- Residential applications and new construction projects are not eligible for this rebate.

Eligible Equipment		
Equipment Code	Type	Supported Size Range <small>(HP)</small>
RF	Return Fan	2 - 100
SF	Supply Fan	2 - 100
CWP	Chilled Water Pump	3 - 100
HWP	Heating Hot Water Pump	3 - 100
WCP	WSHP Circulation Pump	3 - 100
BDF	Boiler Draft Fan	2 - 10
CFT	Cooling Tower Fan	2 - 10



Fill Out Below

Equipment Code <small>(see table above)</small>	Installation Date	A = Motor/Pump Size <small>(HP)</small>	B = Quantity of VFDs	C = Rebate/HP <small>(see website)</small>	A x B x C = Rebate Amount
Total Rebate					\$

Rooftop Unit Controllers

Supply Fan Size (HP)
2 - 5 HP
7.5 - 100 HP

Product Eligibility Requirements

- Visit www.encyvermont.com/rebates to determine the rebate amount.
- Controllers must be new and cannot replace existing controllers.
- Equipment must incorporate a variable frequency drive (VFD) which controls RTU supply fan speed.
- This rebate cannot be used in combination with the VFD supply fan rebate.
- For projects within the city of Burlington: For VFDs > 10 HP, rebates are only available with pre-approval by BED. To discuss your project in more detail, please call **802-865-7342**.
- Residential applications and new construction projects are not eligible for this rebate.



Fill Out Below

Controller Model Name	Installation Date	A = Supply Fan Size (HP)	B = Quantity of Controllers	C = Rebate/HP (see website)	A x B x C = Rebate Amount
Total Rebate					\$

Furnace Fan Motors

Product Eligibility Requirements

- Visit www.encyvermont.com/rebates to determine the rebate amount.
- For efficient brushless DC motors (e.g., BPM, ECM®, ICM) installed on new furnaces that meet the minimum furnace efficiency requirements listed at right.
- Residential applications and new construction projects are not eligible for this rebate.

Fuel Type	Minimum Efficiency*	Unit Capacity (MBh Output)
Liquid Propane (LP)	90% AFUE	< 225 MBh
#2 Fuel Oil	85% AFUE	< 225 MBh
Natural Gas (NG)	90% AFUE	< 225 MBh

*Decimal values .5 and above rounded up. Values .4 and below rounded down.



Fill Out Below

New Furnace Manufacturer	New Furnace Model #	Installation Date	Fuel type (check <u>one</u>)			Furnace Efficiency % (AFUE)	A = Rebate/Motor (see website)	B = Rebate Amount
			LP	NG	Oil			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Total Rebate								\$

Central Wood Pellet Furnaces & Boilers

Product Eligibility Requirements

- Visit www.efficiencyvermont.com/rebates to determine the rebate amount.
- Equipment **must** be installed by an Efficiency Excellence Network HVAC–Central Wood Pellet Heating Systems contractor. A list of participating contractors is available at www.efficiencyvermont.com/CWPHS-contractors.
- Rebates are for new, high-efficiency wood pellet furnaces and boilers installed as primary central heating systems in spaces up to 5000 ft². For larger commercial spaces, contact Efficiency Vermont.
- Systems must be pellet-only and must be classified as indoor systems and installed inside.
- Systems must have at least 1 ton fuel-storage and automated on/off and fuel feed.
- For qualifying models, please see <http://www.nerc-vt.org/AWHSequipment>.
- Commercial new construction projects are not eligible for this rebate, but may be eligible for custom incentives. Contact Efficiency Vermont to learn more.
- This rebate is paid by two funding sources. Payments issued by Efficiency Vermont will be made payable and mailed to the customer, unless otherwise indicated. Payments issued by the Vermont Clean Energy Development Fund (CEDF) will be made payable and mailed directly to the installer, subject to the terms and conditions of the CEDF incentive (see www.nerc-vt.org/AWHS-terms). Funding for the SSREIP is provided through CEDF, administered by the Renewable Energy Resource Center, and overseen by the Vermont Department of Public Service.



Fill Out Below

Fuel Storage Capacity	Manufacturer	Model #	Existing Fuel Type	Sq. Footage of Building Served	Installed Output Capacity	Contractor/ Installer Company Name	Installation Date	Rebate Amount (see website)
Total Rebate								\$

Centrally-Ducted Heat Pumps

Product Eligibility Requirements

- Visit www.efficiencyvermont.com/rebates to determine the rebate amount.
- Installed equipment must be listed on the qualified products list, found at www.efficiencyvermont.com/cdhp-qpl.
- Vermont Gas customers are not eligible.
- Commercial new construction projects are not eligible for this rebate.



Fill Out Below

Manufacturer	Outdoor Model #	Indoor Model #	Installation Date	Backup Fuel Type (check one)			Nameplate Capacity (tons)	Rebate Amount (see website)
				Oil	LP	Electric		
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Total Rebate								\$

Air-to-Water Heat Pumps

Product Eligibility Requirements

- Visit www.efficiencyvermont.com/rebates to determine the rebate amount.
- Installed equipment must be listed on the qualified products list, found at www.efficiencyvermont.com/awhp-qpl.
- Vermont Gas Customers are not eligible.
- Commercial new construction projects are not eligible for this rebate.



Fill Out Below

Manufacturer	Model #	Installation Date	Backup Fuel type (check one)			Equipment will Provide Air Conditioning	Equipment will Supply Domestic Hot Water	Nameplate Capacity (tons)	Fully Installed System Cost	Rebate Amount (see website)
			Oil	LP	Electric					
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no			
Total Rebate										\$

Program Eligibility and Exclusions

Rebate cannot be combined with any other Efficiency Vermont offer (including point of purchase discounts) and is subject to change without notice. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of the change.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and refrigeration equipment, and installation and freight costs of agricultural equipment are eligible). Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

IBM, Global Foundries, Omya, and Vermont electric utility companies are not eligible.



www.efficiencyvermont.com

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Burlington, VT 05401

888-921-5990

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