

## **Steps to Getting Your Rebate**

- □ Submit damages to your insurance companies.
- Confirm eligibility and rebate amounts. See last page, maximum-rent table below, and <u>efficiencyvermont.com/rentalflood</u>. Offer is for rental property units with rent at or below the maximum gross rent levels in the table below.
- Purchase and install qualifying product(s).
- Complete and sign the application.
- □ Submit completed application form with W9 and invoice(s) that list the purchase date, vendor, quantity, size, type manufacturer, and model or part number.
- By participating in this offer, you must not increase rent levels based on the improvements supported through this program for 36 months.

## Customer Information & Agreement .....

- E-mail: rebatecoordinator@efficiencyvermont.com
- Mail: Efficiency Vermont c/o Rebate Coordinator 20 Winooski Falls Way, 5th floor Winooski, VT 05404
- Fax: 802-658-1643

 Contact Name/Title
 Business Name

 Business Mailing Address
 City/Town
 State
 Zip

 E-mail Address
 Check to receive energy-saving offers and updates via email
 Telephone #

 My rental property incurred damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)
 State
 State

🗌 My rental property incurred damages from flooding July 10 - July 31, 2023 (or July 10 - August 10, 2023 in Addison County)

 $\Box$  My rental property incurred damages from flooding in 2024

## Rebate Payee Information .....

Rebate check payable to (name must match W9):			
<b>A W9 is required.</b> Have you submitted one in the last 12 months?	Contact information same as above		
$\Box$ Yes (you do not need to attach another copy)			
□ No (attach a W9, available at <u>www.irs.gov</u> )	Contact Name		
For Internal Use	Mailing Address		
Project			
	City/Town	State	Zip

By signing below, I certify that:

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.

I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

I meet the eligibility requirements listed in this form and I agree to the program terms and conditions. For full terms and conditions, see <u>www.efficiencyvermont.com/terms</u>.

My rental property(ies) for which I am requesting a rebate or rebates incurred damages from flooding in 2024 and/or between July 10 and July 31, 2023 (for properties in Addison County, flooding between July 10 and August 10, 2023) and the items for which I am requesting replacement do not function properly as a result of the flood damage. (Dehumidifiers, air conditioners, and air purifiers can be new, and not replacements of damaged ones.)

I understand that my self-certification of rent levels, damages, and non-duplication of funding may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.

I have submitted a claim for these damages to my insurer(s).

The Efficiency Vermont rebate(s) for which I am applying are not duplicative of any insurance payment or other benefit I may have received. In the event that Efficiency Vermont or the State of Vermont, in their sole discretion, determines that some or all of this benefit is duplicative to other benefits I have received, I agree to repay Efficiency Vermont or the State, as directed, the duplicative amount in question.

If you received an Efficiency Vermont flood-recovery incentive for replacement of equipment damaged in the 2023 flooding and your replacement equipment was damaged in 2024 flooding, replacing the equipment a second time and receiving another flood-recovery incentive is not considered duplicative funding.

I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance or mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure its compliance with these requirements.

Rental Rate Protection: By participating in this offer, I agree that for 36 months after installation of appliances and equipment in any dwelling unit under this program, the rent charged for that unit will not be increased unless the increase is demonstrably related to factors other than the improvement work performed and supported through this program.

# Product Information: Eligibility and Rebate Levels .....

Products must be ENERGY STAR certified or meet an efficiency equivalent as determined by Efficiency Vermont. If the product is not ENERGY STAR certified please contact Efficiency Vermont to determine if the product qualifies for a rebate as an efficiency-equivalent product. Refer to eligible products and rebate amounts at <u>efficiencyvermont.com/rentalflood</u>.

Product Inform	ation		
Product Category	Products*	Old Product Requirements	
Large Appliances (Standard sizes only)	ENERGY STAR® Rated Refrigerator		
	ENERGY STAR Rated Freezer		
	ENERGY STAR Rated Clothes Washer	Existing product doesn't function.	
	ENERGY STAR Rated Clothes Dryer		
	ENERGY STAR Rated Combo Clothes Washers and Dryers		
Small Appliances	ENERGY STAR Rated Window Air Conditioner		
	ENERGY STAR Rated Dehumidifier	Window AC, Dehumidifiers & Air Purifiers can new and not replacements.	
	ENERGY STAR Rated Air Purifier	new and not replacements.	
Water Heating	Heat Pump Water Heaters		
(Tank & Tankless)	Energy Efficient Standard Electric Water Heater (All electric resistance water heaters bought new are eligible for this offer.)	Must replace flood-damaged unit	
	Central Wood Pellet Boiler or Furnace	Existing product doesn't function. Boilers and furnaces are not supplemental heating.	
Heating	Wood/Pellet Stove	Existing product doesn't function, or adding new supplemental heating.	
	Ducted Heat Pump	Existing product doesn't function.	
	Ductless Heat Pump	Existing product doesn't function, or adding new supplemental heating.	
	Energy efficient boilers and furnaces	Existing product doesn't function.	

\*Please contact Efficiency Vermont if your product is not ENERGY STAR certified.

# Offer Summary (\$10,000 cap per qualifying rental unit)

Your final incentive will depend on your total qualifying expenses, with these limits:

Individual Units: For equipment in a low-income or moderate-income rental unit, the maximum incentive is \$10,000 per unit.

**Central Systems:** For central water or heating systems, at least 50% of the rental units in the building must be low-income or moderate-income. The maximum incentive is \$10,000 per rental unit in the building.

Maximum Total Incentive: The total incentive for both in-unit equipment and central systems is also capped at \$10,000 per rental unit.

\* If you received an incentive less than \$10,000 per eligible rental unit for damages incurred due to 2023 flooding and your rental property incurred additional damages during 2024 flooding, you may reapply for an incentive up to the amount that brings your 2023 and 2024 flood incentive total up to \$10,000 per eligible unit.

Qualifying equipment can be found on Efficiency Vermont's Qualifying Products lists.

For in-unit products, eligibility is based on the respective unit's rent level being at or below the given amount in the table below. For eligible equipment that serve the whole building, the rent levels for at least 50% of the units must be below the given amounts

	Income level	MAX GROSS RENT AFFORDABLE (INCLUDING UTILITIES)					
Area	(% of median income)		1	2	3	4	5
		STUDIO	BDRM	BDRM	BDRM	BDRM	BDRM
Chittenden, Franklin, Grand Isle	120%	\$2,500	\$2,677	\$3,210	\$3,710	\$4,196	\$5,003
Addison	120%	\$2,289	\$2,452	\$2,943	\$3,402	\$3,795	\$4,185
Washington	120%	\$2,214	\$2,373	\$2,847	\$3,289	\$3,669	\$4,048
All other Vermont counties	120%	\$2,150	\$2,305	\$2,765	\$3,195	\$3,565	\$3,932

### Property + Project Information ······

Please complete Table A for each individual rental unit receiving products, and Table B for any central systems or any measures that serve multiple units. If you are seeking incentives for five or more units or properties, please contact Efficiency Vermont to discuss customized incentives. If you are submitting an application for more than one property, please fill out a separate form for each additional property.

Rental Property Address

City/Town

State

Zip

□ (If seeking rebate for equipment that serves the entire building) I certify that at least 50% of the rental units in my building fall at or below the maximum rent levels outlined in the table on page 2 of this application.

Table A: In-Unit Measures (products serving an individual unit)				
UNIT 1	Rent Level:	# of Bedrooms: Nam	ne of Unit:	
	Is utility account under tenant's	name 🗌 Yes 🗌 No 🛛 If ye	lf yes, tenant's name:	
Product	Manufacturer	Model	Quantity	Total Cost*
UNIT 2		# of Bedrooms: Nam		
Droduct	Is utility account under tenant's Manufacturer	name 🗌 Yes 🗌 No 🛛 If ye <b>Model</b>		Total Cost*
Product	Manufacturer	Model	Quantity	
UNIT 3	Rent Level:	# of Bedrooms: Nam	ne of Unit:	
	Is utility account under tenant's	name 🗌 Yes 🗌 No 🛛 If ye	s, tenant's name:	
Product	Manufacturer	Model	Quantity	Total Cost*
	Pont Lovel:	# of Bedrooms: Nam		
UNIT 4	ls utility account under tenant's		s, tenant's name:	
Product	Manufacturer	Model	Quantity	Total Cost*

\*Total cost includes product, tax, delivery, disposal, installation labor.

Table B: Central/Multi-Unit Measures (products that serve multiple or all units in the building)					
Product	Manufacturer	Model	Unit Numbers Served	Total Cost*	

\*Total cost includes product, tax, delivery, disposal, installation labor.

# **Program Eligibility and Exclusions**

Short term rentals (rented for less than a six-month period) and seasonal homes do not qualify.

Rebate can be combined with other Efficiency Vermont offers (including the Rental Property Rebate program and point of purchase discounts).

Rebate is subject to change without notice. Rebate must be submitted on or after the program/offer "effective date" of July 10, 2023, and within 365 days of the product purchase date if funds are available. In the event this rebate is discontinued or changed, submissions will be processed at the new rebate level as of the date of the change, or will not be accepted if the funds are exhausted.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

For any single item, payment will not exceed the net price to the customer. Net price includes price of the item, shipping, sales tax, and disposal/recycling expenses (installation costs are also eligible for HVAC and water heating equipment), and must be reduced by any benefits and payments received from insurance, state or federal flood relief programs, and any other donations or grants.

Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

By participating in this offer, you agree that for 36 months after installation of appliances and equipment in any dwelling unit under this program, the rent charged for that unit will not be increased unless the increase is demonstrably related to factors other than the improvement work performed and supported through this program.

#### **Reminder:**

Submit completed application with:

 $\Box$  W9; and

□ Invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor.

If you have multiple properties, you must submit separate rebate forms for each. Please complete all sections of this form and submit all pages







