

# INCOME BONUS REBATE APPLICATION

Indicate your project type, household size, and income below to determine eligibility.



## Steps to Getting Your Rebate

- Purchase and install new eligible product(s).
- Determine if you're eligible for bonus (see table below).
- Complete and sign application.
- Submit with invoice or copy of dated sales receipt.

**Online:** rebates.efficiencyvermont.com  
**E-mail:** rebatecoordinator@efficiencyvermont.com  
**Mail:** Efficiency Vermont  
 c/o Rebate Coordinator  
 20 Winooski Falls Way, 5th Floor  
 Winooski, VT 05404  
**Fax:** 802-658-1643

## Applicant Information .....

Contact name / rebate check made payable to		Email <input type="checkbox"/> Check to receive energy-saving offers and updates	
Phone Number	Electric Utility Company	Electric Utility Account #	
Product Installation Address	City	State	Zip Code
Mailing Address (if different)	City	State	Zip Code
Number of people in household	County of residence		

Select the checkbox next to the amount that your annual gross household income falls at or below, based on the county you live in and the number of people in your household. (see details on page 2):

		Annual household income limit by household size				
		1	2	3	4	5
Chittenden, Franklin, Grand Isle counties	Low Income	<input type="checkbox"/> \$66,600	<input type="checkbox"/> \$76,100	<input type="checkbox"/> \$85,600	<input type="checkbox"/> \$95,100	<input type="checkbox"/> \$102,750
	Moderate Income	<input type="checkbox"/> \$100,000	<input type="checkbox"/> \$114,200	<input type="checkbox"/> \$128,400	<input type="checkbox"/> \$142,600	<input type="checkbox"/> \$154,200
Addison county	Low Income	<input type="checkbox"/> \$61,050	<input type="checkbox"/> \$69,750	<input type="checkbox"/> \$78,500	<input type="checkbox"/> \$87,200	<input type="checkbox"/> \$94,200
	Moderate Income	<input type="checkbox"/> \$91,560	<input type="checkbox"/> \$104,640	<input type="checkbox"/> \$117,720	<input type="checkbox"/> \$130,800	<input type="checkbox"/> \$141,360
Washington county	Low Income	<input type="checkbox"/> \$59,050	<input type="checkbox"/> \$67,450	<input type="checkbox"/> \$75,900	<input type="checkbox"/> \$84,300	<input type="checkbox"/> \$91,050
	Moderate Income	<input type="checkbox"/> \$88,560	<input type="checkbox"/> \$101,280	<input type="checkbox"/> \$113,880	<input type="checkbox"/> \$126,480	<input type="checkbox"/> \$136,680
All other VT counties	Low Income	<input type="checkbox"/> \$57,300	<input type="checkbox"/> \$65,500	<input type="checkbox"/> \$73,700	<input type="checkbox"/> \$81,850	<input type="checkbox"/> \$88,400
	Moderate Income	<input type="checkbox"/> \$86,000	<input type="checkbox"/> \$98,400	<input type="checkbox"/> \$110,600	<input type="checkbox"/> \$122,800	<input type="checkbox"/> \$132,800

## Applicant Agreement .....

*I hereby certify that the information that I have provided on this form is accurate and complete. I understand that my self-certification of income may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested. I certify that I meet the eligibility requirements listed, and agree to the terms and conditions. For full terms and conditions, see [www.efficiencyvermont.com/terms](http://www.efficiencyvermont.com/terms).*

Applicant Signature	Date
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## Eligible Products (check all that apply) .....

Confirm eligibility and bonus amount at [efficiencyvermont.com/rebates](http://efficiencyvermont.com/rebates). Product(s) must be listed on Efficiency Vermont's qualifying products list at the time of purchase.

- |   |   |
|---|---|
| <input type="checkbox"/> Whole Home Air-To-Water Heat Pump<br>Quantity: _____         | <input type="checkbox"/> Whole Home Ducted Heat Pump<br>Quantity: _____ |
| <input type="checkbox"/> Ductless Heat Pump (Single or Multi-Zone)<br>Quantity: _____ | <input type="checkbox"/> Ground Source Heat Pump<br>Quantity: _____     |

### Eligibility & Exclusions

Bonus offer is for residential customers of VT electric utilities, and is subject to change without notice. Payment will not exceed the purchase price, and excludes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and refrigeration equipment, and installation and freight costs of agricultural equipment are eligible).

Rebate must be submitted on or after the program/offer "effective date" and within 365 days of the product purchase date. In the event a rebate is discontinued or changed, submissions will be honored at the higher amount if the qualifying product was purchased prior to the effective date of the change, with installations and rebate submission occurring within 30 calendar days of that date. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

You are eligible to receive a bonus rebate if your household income is at or below the income guidelines listed above. Income is defined as the total annual gross income of all family and non-family members living within the household.

To calculate income, take the monthly amount from the last one to two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages including regular salaries and overtime. If you are self-employed, use the previous month of pretax income and multiply by 12. All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months.

Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (Savings, IRA, etc.) and some types of financial aid.