



RESIDENTIAL FLOOD RECOVERY APPLIANCE, HOME HEATING, & WATER HEATING REBATE

Please initial each box on the right hand side of each section.
I hereby certify that:

Initials

My residence located at _____
((the "affected property") _____ incurred damages from flooding between July 10 and July 31, 2023 (or between July 10 and August 10, 2023 for residents of Addison County), and the items for which I am requesting replacement (with the exception of dehumidifiers, air conditioners and air purifiers) do not function properly as a result of the flood damage. (Dehumidifiers, ACs, and air purifiers can be new, and not replacements of damaged ones. New, supplemental heats pumps and woodstoves are allowed if the preexisting heating system was flood damaged.)

If you have homeowners' insurance, flood insurance, or both you must submit a claim to each insurer before applying to this Efficiency Vermont incentive program.

SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:

- I have submitted a claim for these damages to my insurer(s).
OR
 I do not have homeowners' insurance or flood insurance for my affected property.

SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:

- I have applied for the Federal Emergency Management Agency (FEMA) process for assistance (including submitting a claim to FEMA, and am aware of my options for applying for a federal Small Business Administration loan, and the process for making all available appeals) to ensure I receive the full FEMA benefits I am entitled to. Any questions regarding this process should be directed to FEMA at 1(800)621-3362.
OR
 I am eligible for FEMA assistance but I have not applied for it.
 I am ineligible for FEMA assistance because my affected property is not located in a FEMA Individual Assistance declared county.

SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:

- My household income is at or below the low-income threshold (<80% Area Median Income – see table above) and I have applied for free assistance. Learn more at <https://dcf.vermont.gov/benefits/weatherization>
 My household income is above the low-income threshold.

QUALIFYING HOUSEHOLDS MUST MEET THE INCOME GUIDELINES BELOW.

Select the check box next to the amount that your annual gross household income falls at or below, based on the county you live in and the number of people in your household.

		Annual household income limit by household size							
		1	2	3	4	5	6	7	8
Chittenden, Franklin, Grand Isle counties	Low Income	<input type="checkbox"/> \$66,600	<input type="checkbox"/> \$76,100	<input type="checkbox"/> \$85,600	<input type="checkbox"/> \$95,100	<input type="checkbox"/> \$102,750	<input type="checkbox"/> \$110,350	<input type="checkbox"/> \$117,950	<input type="checkbox"/> \$125,550
	Moderate Income	<input type="checkbox"/> \$100,000	<input type="checkbox"/> \$114,200	<input type="checkbox"/> \$128,400	<input type="checkbox"/> \$142,600	<input type="checkbox"/> \$154,200	<input type="checkbox"/> \$167,840	<input type="checkbox"/> \$189,360	<input type="checkbox"/> \$210,880
Addison county	Low Income	<input type="checkbox"/> \$61,050	<input type="checkbox"/> \$69,750	<input type="checkbox"/> \$78,500	<input type="checkbox"/> \$87,200	<input type="checkbox"/> \$94,200	<input type="checkbox"/> \$101,200	<input type="checkbox"/> \$108,150	<input type="checkbox"/> \$115,150
	Moderate Income	<input type="checkbox"/> \$91,560	<input type="checkbox"/> \$104,640	<input type="checkbox"/> \$117,720	<input type="checkbox"/> \$130,800	<input type="checkbox"/> \$141,360	<input type="checkbox"/> \$151,800	<input type="checkbox"/> \$162,120	<input type="checkbox"/> \$172,680
Washington	Low Income	<input type="checkbox"/> \$59,050	<input type="checkbox"/> \$67,450	<input type="checkbox"/> \$75,900	<input type="checkbox"/> \$84,300	<input type="checkbox"/> \$91,050	<input type="checkbox"/> \$97,800	<input type="checkbox"/> \$104,550	<input type="checkbox"/> \$111,300
	Moderate Income	<input type="checkbox"/> \$88,560	<input type="checkbox"/> \$101,280	<input type="checkbox"/> \$113,880	<input type="checkbox"/> \$126,480	<input type="checkbox"/> \$136,680	<input type="checkbox"/> \$146,760	<input type="checkbox"/> \$156,840	<input type="checkbox"/> \$167,040
All other VT counties	Low Income	<input type="checkbox"/> \$57,300	<input type="checkbox"/> \$65,500	<input type="checkbox"/> \$73,700	<input type="checkbox"/> \$81,850	<input type="checkbox"/> \$88,400	<input type="checkbox"/> \$94,950	<input type="checkbox"/> \$101,500	<input type="checkbox"/> \$108,050
	Moderate Income	<input type="checkbox"/> \$86,000	<input type="checkbox"/> \$98,400	<input type="checkbox"/> \$110,600	<input type="checkbox"/> \$122,800	<input type="checkbox"/> \$132,800	<input type="checkbox"/> \$142,600	<input type="checkbox"/> \$152,400	<input type="checkbox"/> \$162,200

Income is defined as the combined total annual gross income of all family and non-family members living within the household; See "Income Eligibility for Residential Households" information on last page for more information.

If your household has more than 5 members, please call our customer support team to determine your income eligibility.

- The Efficiency Vermont incentive(s) for which I am applying are not duplicative to other funds that my household has received, including (1) funds from insurers for the items or repairs for which I am requesting the Efficiency Vermont incentive(s), and (2) funds from state and federal flood-relief programs that I have applied, or will apply, to the costs of the items or repairs for which I am requesting the Efficiency Vermont incentive(s).

SELECT ONE OF THE FOLLOWING BY CHECKING THE APPLICABLE BOX:

- I own my residence. **OR** I am a renter.
If you are a renter, you must also submit a Declaration of Ownership signed by the property owner for any appliance or heating/hot water system replaced.

- I understand that if I have not completed the full FEMA process as articulated above, by accepting an Efficiency Vermont rebate I may forfeit or limit my ability to receive future assistance from FEMA.

- I will use any Home Repair award that I receive from FEMA only on home repair expenses.

- I will use any Personal Property award that I receive from FEMA only on personal property expenses.

Steps to Getting Your Rebate (if above requirements have been meet)

- Confirm eligibility and rebate amounts:
efficiencyvermont.com/floodrebates
- Purchase and install qualifying product(s).
- Complete and sign the application.
- Submit completed application with W9 (if applicable) and invoice(s) including the quantity, size, type, manufacturer, model or part number, purchase date, and vendor. Submit Declaration of Ownership form if you are a renter.
- Submit Declaration of Ownership form if you are a renter.

E-mail: rebatecoordinator@efficiencyvermont.com
Mail: Efficiency Vermont
c/o Rebate Coordinator
20 Winooski Falls Way, 5th floor
Winooski, VT 05404
Fax: 802-658-1643

Attention: If you are eligible for FEMA assistance, you are required to submit your FEMA claim before applying for this rebate.

Customer Information & Agreement

Contact Name/Title

Installation Address

City/Town

State

Zip

E-mail Address

Telephone #

- Check to receive energy-saving offers and updates via email

Electric Utility Company

Electric Utility Account # (of installation location)

Rebate Payee Information

Rebate check payable to (name must match W9): _____

A W9 is required if a commercial entity is receiving this rebate.

Have you submitted one in the last 12 months?

- Yes (you do not need to attach another copy)

- No (attach a W9, available at www.irs.gov)

- Contact information same as above

Contact Name

Mailing Address

City/Town

State

Zip

For Internal Use

Project _____

By signing below, I certify that:

The information that I have presented in this form is true, complete and accurate to the best of my knowledge and belief.

I understand the potential consequences, including the recapture of this benefit, as well as civil or criminal liability, of providing false statements or information in order to secure this benefit from the State.

The new equipment for which I am requesting a rebate is installed and operational. I understand that Efficiency Vermont (or their designated contractor) reserves the right to conduct field inspections and may use my information submitted in this form to do so.

I meet the eligibility requirements listed on the last page and I agree to the program terms and conditions. For full terms and conditions, see www.efficiencyvermont.com/terms.

I understand that my self-certification of income, damages, and non-duplication of funding may be subject to further verification by Efficiency Vermont. If requested, I will provide the information required to verify this data. I, therefore, authorize such verification, and I will provide supporting documents, if requested.

In the event that Efficiency Vermont or the State of Vermont, in their sole discretion, determines that some or all of this benefit is duplicative to other benefits I have received, I agree to repay Efficiency Vermont or the State, as directed, the duplicative amount in question.

I understand and agree that Efficiency Vermont may receive information from FEMA verifying my application(s) for FEMA and SBA funding, the content and status of such applications, FEMA and SBA determinations and actions related to the applications, the funding provided to me by FEMA and SBA, and any other information that may be relevant to my application for the Efficiency Vermont incentive(s).

I agree to comply with all other applicable Federal and state laws and regulations concerning this benefit as well as any applicable insurance and mortgage policy requirements. I am responsible for consulting any tax, legal, insurance, or mortgage professionals I decide are necessary to ensure compliance with these requirements.

Customer Signature

Date

Product information: Eligibility

Offer Summary – \$10,000 cap per household.

Qualifying equipment can be found on Efficiency Vermont's Qualifying Products lists.

Your final incentive will be based on your total qualifying expenses up to a total incentive amount of \$10,000

Product Category	Products	Old Product Requirements
Large Appliances (Standard sizes only)	ENERGY STAR® Rated Refrigerator	Must replace flood-damaged unit
	ENERGY STAR Rated Freezer	
	ENERGY STAR Rated Clothes Washer	
	ENERGY STAR Rated Clothes Dryer	
	ENERGY STAR Rated Combo Clothes Washers and Dryers	
Small Appliances	ENERGY STAR Rated Window Air Conditioner	Can be new, or replacing flood-damaged unit
	ENERGY STAR Rated Dehumidifier	
	ENERGY STAR Rated Air Purifier	
Water Heating (Tank & Tankless)	ENERGY STAR Rated Fossil Fuel Fired Water Heater	Must replace flood-damaged unit
	Traditional Electric Water Heater	
Heating	Central Wood Pellet Boiler or Furnace	Must replace flood-damaged unit (flood-damaged unit may be wood-pellet-burning or fossil-fuel-fired.)
	Wood/Pellet Stove	Can be added to supplement a flood-damaged heating system, or replace a flood-damaged woodstove.
	Ducted Heat Pump	Can be added to supplement a flood-damaged heating system, or replace a flood-damaged heat pump.
	Ductless Heat Pump	
	Energy efficient boilers and furnaces	Must replace flood-damaged unit

Complete product information below

Refer to eligible products and rebate amounts at efficiencyvermont.com/floodrebates

Appliances						Total Expected Rebate (to be completed by Efficiency Vermont)
Products	Manufacturer	Model #	Purchase Date	Quantity	Total Cost	
ENERGY STAR Refrigerator (standard sizes only)				(Limit: 1)		
ENERGY STAR Freezer (standard sizes only)				(Limit: 1)		
ENERGY STAR Clothes Washer (standard sizes only)				(Limit: 1)		
ENERGY STAR Clothes Dryer				(Limit: 1)		
ENERGY STAR Dehumidifier				(Limit: 2)		
ENERGY STAR Washer Dryer Combination Unit				(Limit: 1)		
ENERGY STAR Window Air Conditioner				(Limit: 2)		
ENERGY STAR Air Purifier				(Limit: 2)		
Total						

Home Heating and Water Heating

Product	Product Details	Manufacturer	Model #	Purchase Date	Total Cost	Total Expected Rebate (to be completed by Efficiency Vermont)
Energy efficient boilers and furnaces	Fuel type of heating system <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Natural Gas					
Central Pellet Systems (new & Replacement)	Is this new or a replacement? <input type="checkbox"/> New <input type="checkbox"/> Replacement	Prior heating system that is being reduced or replaced: <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Natural Gas <input type="checkbox"/> Wood				
Wood/Pellet Stoves (new & replacement)	Is this new or a replacement? <input type="checkbox"/> New <input type="checkbox"/> Replacement					
Ductless Heat Pumps	Is this new or a replacement? <input type="checkbox"/> New <input type="checkbox"/> Replacement					
Ducted Heat Pumps	Is this new or a replacement? <input type="checkbox"/> New <input type="checkbox"/> Replacement					
Standard Water Heaters (fossil fuel/electric, incl. ondemand)	Fuel type of heating system <input type="checkbox"/> Electric <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Natural Gas					

Program Eligibility and Exclusions

Rebate can be combined with other Efficiency Vermont offers (including point of purchase discounts).

Rebate is subject to change without notice. Rebate must be submitted on or after the program/offer "effective date" of July 10, 2023, and within 365 days of the product purchase date if funds are available. In the event this rebate is discontinued or changed, submissions will be processed at the new rebate level as of the date of the change, or will not be accepted if the funds are exhausted.

All equipment must be new, installed in Vermont, and listed on the Qualifying Products List (or meet Efficiency Vermont qualifying criteria) at the time of purchase. Used, rebuilt, or refurbished equipment is not eligible.

For any single item, payment will not exceed the net price to the customer, including any benefits and payments received from insurance, FEMA, and any other donations, or grants and includes all other costs including shipping, sales tax, or disposal/recycling expenses (installation costs of HVAC and water heating equipment are eligible).

Customer is responsible for any tax liability associated with rebate payment. Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing.

Income Eligibility for Residential Households

Residential customers are eligible to receive this benefit if their household income is at or below the income guidelines. Income is defined as the total annual gross income of all family and non-family members living within the household. To calculate income, take the monthly amount from the last one or two paychecks for yourself and the people in your household (before taxes) and multiply by 12. Include all wages, including regular salaries and overtime. If you are self-employed, use the previous month of pretax income and multiply by 12.

All sources of income must be counted from all persons in the household based on anticipated income expected within the next 12 months. Possible types of income include but are not limited to: wages, salary, tips, bonuses or commissions payments, public assistance, social security/SSI, child support, regular gifts, unemployment, income earned on assets (savings, IRA, etc.) and some types of financial aid.

To learn more, call **888-921-5990**
or visit efficiencyvermont.com

